



AGENDA

TUESDAY, JUNE 8, 2021

"SUPPLY & DEMAND – WHAT REALLY MATTERS"

WNFM 47th Virtual Annual Meeting & International Conference on Nuclear Fuel via GoToWebinar Platform

- 9:00 – 9:20 a.m. EST** **Welcome & Opening Remarks**
Mr. Malcolm Critchley, *Board of Governors Chairman* | **WNFM**;
President & CEO | **ConverDyn**
- 9:20 – 9:25 a.m. EST** **Session I: Changing Demand Landscape**
Session Chair: Ms. Jeanne Tortorelli, *Board of Governors* | **WNFM**;
Director, Nuclear Fuel Supply | **Exelon Generation Company, LLC**
- 9:25 – 9:45 a.m. EST** **CNNC's Business Strategy in Uranium Sector and Latest Developments**
Mr. Simon Sun, *Director* | **China National Uranium Corporation (CNNC)**
- 9 :45 – 10:05 a.m. EST** **Making the Case for Accident Tolerant Fuels in Existing LWRs**
Mr. Rob Szollosy, *Nuclear Fuel Supply Manager* | **Southern Nuclear**
- 10:05 – 10:25 a.m. EST** **Impact of Nuclear Plant Life Extensions and SMRs**
Mr. Marcelo Salvatore, *Founder & CEO* | **Ignisatom Consulting**
- 10:25 – 10:40 a.m. EST** ----- **Break : Sponsored by UxC, LLC** -----
- 10:40 – 11:55 a.m. EST** **Demand Side Panel Discussion**
Ms. Treva Klingbiel, *Moderator*
President | **TradeTech**
- Panel**
Mr. Bill Freebairn, *Senior Managing Editor* | **S&P Global Platts**
Mr. Jeff Geringer, *Fuel Supply Coordinator* | **Wolf Creek Generating Station**
Dr. Guerman Kornilov, *Principal* | **Supernova 13**
Mr. Scott Lawrence, *Managing Director* | **Numerco**
Ms. Debbie Rowan, *Lead Engineer* | **Duke Energy**
- 11:55 – 12:00 p.m. EST** **Closing Remarks**
Ms. Jeanne Tortorelli, *Board of Governors* | **WNFM**;
Director, Nuclear Fuel Supply | **Exelon Generation Company, LLC**

WNFM



World
Nuclear
Fuel
Market

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Mr. Malcolm Critchley, Board of Governors Chairman | **WNFM**;
President & CEO | **ConverDyn**

9:20 – 9:25 a.m. EST

Session 2: Supply Side Solutions

Session Chair: Mr. Mark Whitwill, Board of Governors Vice Chairman | **WNFM**;
Senior Advisor | **Kernkraftwerk Gösgen-Däniken AG**

9:25 – 9:45 a.m. EST

Perspective on Uranium and Conversion Markets

Ms. Lisa Aitken, Director, Marketing | **Cameco**

9:45 – 10:05 a.m. EST

Perspective on Conversion Market

Mr. Nikko Collida, Vice President | **ConverDyn**

10:05 – 10:25 a.m. EST

Enrichment Market Perspectives

Mr. Kirk Schnoebelen, President | **Urenco Inc.**

10:25 – 10:40 a.m. EST

----- **Break** -----

10:40 – 11:55 a.m. EST

Supply Side Panel Discussion

Mr. Clark Beyer, Moderator
Principal | **Global Fuel Solutions**

Panel

Mr. Askar Batyrbayev, Chief Commercial Officer | **Kazatomprom**

Mr. Scott Melbye, Executive Vice President | **Uranium Energy Corp.**

Mr. Jim Nevling, Manager | **Exelon Generation Company, LLC**

Mr. Fletcher Newton, President | **TENAM**

Mr. Jacques Peythieu, CEO, Chemistry Enrichment | **Orano**

11:55 – 12:00 p.m. EST

Closing Remarks

Mr. Malcolm Critchley, Board of Governors Chairman | **WNFM**;
President & CEO | **ConverDyn**